NOTICES

| Notice No. | 20241018-43 | Notice Date | 18 Oct 2024 |
|------------|--|-------------|-------------|
| Category | Corporate Actions | Segment | Equity |
| Subject | Resolution Plan- Reduction of Equity Share Capital of STEELCO GUJARAT LTD (Scrip Code: 500399) | | |

Content

Trading members of the Exchange are hereby informed that, STEELCO GUJARAT LTD has fixed Record Date for the purpose of the Reduction of Share Capital as per the Resolution Plan approved vide Order passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench. The details of the same are given below:-

| COMPANY NAME & CODE | RECORD DATE | PURPOSE | Ex-Date/Settlement No. |
|---------------------------------------|----------------|---|------------------------|
| STEELCO GUJARAT LTD (500399) | 24/10/2024 | As per the Resolution Plan approved by Hon'ble National Company Law Tribunal, Ahmedabad Bench,:- Reduction of Existing Share Capital:- 1) The entire shareholding of the erstwhile promoters and promoter group will be extinguished 2) Partial reduction of 1,06,40,456 Equity Shares of Rs. 10/- each aggregating to Rs. 10,64,04,560 held by public into 2,66,012 Equity Shares of Rs.10/- each aggregating to Rs. 26,60,120 in the ratio of 2.5 Equity Shares of Rs.10 each for every 100 Equity Shares of Rs. 10/ | DR- 743/2024-2025 |

Trading Members are requested to take note that Trading in the Equity Shares of the Company is currently under Suspension. Further, the Scrip shall not be available for Trading till completion of the process of Resolution Plan - Reduction of Capital on and from 24.10.2024.

Marian Dsouza
Senior Manager –Listing Operations (CRD)
October 18, 2024